

## Social Security & Your Retirement | Wednesday, September 8, 2021

Regardless of when you plan to retire, Social Security will likely be an important part of the road ahead. But do you know the rules of the road when it comes to Social Security? Determining when to begin benefits could be one of the biggest financial decisions you face, and there are key issues to consider.

The <u>Service 1st Retirement & Investment Center</u>, invites you to join us for a virtual seminar on this important topic. This online event is a free educational opportunity. There is no cost and no obligation to attend.

During the virtual seminar, you'll find out more about your Social Security benefits and discuss the role they play when setting a clear direction for your financial future. You'll learn the answers to your Social Security questions, including:

- What are the rules for starting your Social Security benefits?
- How do spouses coordinate their benefits?
- Are there different routes to take that could potentially increase your benefits?
- How do you decide where Social Security fits within your retirement plans?

Presented by: Travis Stanley, Regional Sales Director, CUNA Mutual Group

**When:** Wednesday, September 8, 2021 at 6:00 PM EST Visit <u>https://bit.ly/2WNRtra</u> to reserve your virtual seat. (Link to WebEx registration)

Place: Virtual sessions via WebEx (You must have a device with internet access.)

## For more information

Call Matt Defalco, Financial Services Coordinator, Service 1st at 800.562.6049 ext. 7597 with any questions about the virtual seminar or contact Gary Surak,\* Vice President, Wealth Management, Service 1st Retirement & Investment Center at 800.562.6049 ext. 7596. We look forward to seeing you virtually.

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