

Federal Credit Union | Friends you can bank on.

#### **Online Membership Application Process**

Step 1: Visit <u>www.service1.org</u> to start your new membership application today. The following steps will help you through the process. If you have questions at any time, call our Contact Center at 800.562.6049.

Once on our page, select "become a member" and click on "new membership application." You'll be redirected to the application page.



Step 2: Once on the application page, select "Open an Account."



Step 3: Service 1st has several branch locations. Select the branch that is most convenient for you. If you need to review the branch locations, please visit: <u>https://www.service1.org/tools-resources/access/locations-hours</u>.



Step 4: Next, select how you are eligible for membership with Service 1st.

Step 5: Read and agree to the disclosures.

Service1st	
Disclosure	
Step 3	
E-Signature Agreement Please carefully read the following Electronic Records Disclosure and acknowledge do in relation to this application. If you do not wish to continue this application electronica	ing so by checking the box below. By checking the box, you are agreeing to receive electronic documents lly, you may apply for your account or loan in person at any of our branch locations.
☑ I agree to the terms and conditions of the Electronic Records Disclosure and a	Agreement and consent to receive electronic documents related to this application.
Account Disclosures You must review the account disclosures and agreements below. These documents co	ontain terms and conditions that will apply to your account(s).
<ul> <li>✓ I have read and understood Membership and Account Agreement</li> <li>✓ I have read and understood Privacy Notice</li> <li>✓ I have read and understood Patriot Act Notice</li> <li>✓ I have read and understood Rates and Fees</li> <li>✓ I have read and understood Electronic Funds Transfer Act Disclosure</li> </ul>	
Agreement and Authorization By continuing to complete and submit this application, I agree to all terms an	d certify that everything I enter is correct and true.
Continue Go Back	
Please indicate how you are eligible for credit union membership.	I qualify for membership because
	<ul> <li>Employee or Member of a Select Employee Group</li> </ul>
	<ul> <li>My Immediate Family Member is a Member of Service 1st</li> </ul>
	<ul> <li>Family Member works for a Select Employee Group</li> </ul>

O An immediate family member or I live, work, worship, or attend school in:

Step 6: All members must have a savings account to be a member with Service 1st. On this page, just click "Continue."

#### **Required Products**

Regula	ar Savings		
More Infe	o		
APY <sup>§</sup>		0.15%	
Optiona	l features	☑ Direct Deposit	
		☑Service 1st@Home	
		☑ Teller-Phone	
Minimu	m deposit	\$5.00	
🔿 One Ti	me Membership Fe	e	
Minimu	m deposit	\$1.00	

Step 7: On this page, you can select the additional products you'd like to start your membership with.

Recommended	Checking		 
Savings	Checking	mhalance	Account Rate
Checking	- No monthly - No per chec	/ service charge :k charge	0.00 <sup>%</sup> APY <sup>\$</sup>
Money Market	More Info	5	
Certificate Account			

Step 8: On this page, you will be asked to fill in your personal identification information.

Applicant Informati	on			
Stee Thank you for your interest. This application	⊧ 6 I process will only take a few minute	S.		
		PERSONAL		
Name	First* Mi	ddle Last*	Suffix	
Date of Birth *	mm/dd/yyyy			
SSN*	X004-X004	Why do we ask for this?		
Citizenship*	US CITIZEN	~		
Continue Go Back				

Step 9: At the bottom of the application information page is where you will select if you would like to add a joint applicant.

NO	
oproximately what do you expect your average account balar	nce to be?*
500.00	
	200 (1 0 1 0 1 0 1 0 1 0 1 0 1 0 1 0 1 0
Do you wish to add a Joint Applicat	nt? (What is this?) 🔹 No 🔿 Yes
Do you wish to add a Joint Applican	nt? (What is this?)
Do you wish to add a Joint Applican	nt? (What is this?) ● No ○Yes
Do you wish to add a Joint Applican	nt7 (What is this?)

Step 10: Create a username and password to come back to finish your application at a later time.

Step 11: During this step, you can add a beneficiary if you would like, or simply select "Continue."

Step 7		
T TO COMPLETE YOUR APP	PLICATION.	
ed to receive disbursed ass iciaries at a later date at an	ets in the event the owner(s) of the accounts cease to exist. y of our branches.	
	Add a Beneficiary	
t	Step 7 T TO COMPLETE YOUR APF ted to receive disbursed ass ficiaries at a later date at an	Step 7 TTO COMPLETE YOUR APPLICATION. ted to receive disbursed assets in the event the owner(s) of the accounts cease to exist. ficiaries at a later date at any of our branches. Add a Beneficiary

Step 12: You're almost there. On this page you just need to put in the amounts you are planning to open your account with.

Account Funding		🖺 Save & finish later
	Step 8	
We offer several methods for account fund	ing. Please select from one of the following.	
How much would you like	to deposit?	
Please enter your desired funding amou	nts for the respective accounts below.	
Regular Savings	\$ þ.00 ×	
	Minimum deposit is \$5.00.	
One Time Membership Fee	S 0.00	
	Maximum deposit is \$1.00.	
Checking	\$ 0.00	
Continue Go Back		

Step 13: This page gives you the opportunity to to make sure everything you've submitted looks correct.



#### Step 14: At the bottom of the review application page you must agree by clicking "Submit" to proceed.

°APY aenotes Annual Percen	tage чена
By clicking the "I agree and to obtain credit repo we will tell you if a credit information you are subr well as the status of your	e" checkbox, you authorize Service 1st Federal Credit Union to verify the information you submitted in accordance with the USA Patriot Act orts concerning you to help protect your identity against unauthorized access to your financial and personal information. Upon your request, report was obtained and give you the name and address of the credit reporting agency that provided the report. You warrant to us that the mitting is true and correct. By submitting this application, you agree to allow us to receive the information contained in your application, as application.
Submit	Go Back

Step 15: And finally, on this page you must complete the verification questions to proceed.

please answer the following	questions to help us verify your identity.
According to your credit profile, you may have opened lender for this account. If you do not have such an auto	an auto loan in or around July 2018. Please select the a loan, select 'NONE OF THE ABOVE/DOES NOT APPLY'.
Ptease select an answer	v
Please select the county for the address you provided.	
-Please select an answer-	~
From the following list, please select the dollar amount the lean you opened around June 2004. If you have not select 'NONE OF THE ABOVE/DOES NOT APPLY',	t range that contains your monthly mortgage payment for t made mortgage payments recently or in the past please
	~
-Please select an answer-	
-Please select an answer- Which of the following institutions do you have a bank please select 'WONE OF THE ABOVE'.	account with? If there is not a matched bank name,

## You have completed your online application!

Step 16: The next step is for us at Service 1st to review your application and then send you a signature card for you to sign. After that, we will issue you any debit cards or checks you may have requested.

# Thank you for taking the time to open an account with Service 1st.