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service1st®

Retirement & Investment Center

virtual seminar

# Rollover Planning

## 6 pm Wednesday, June 24

Presented by:

Travis Stanley BFA™, NSSA™, RICP™, CSS™ and IRMAA™ from TruStage™ Annuities

Learn about:

- Four major options for retirement plan balances when changing jobs
- Pros and cons of each option
- How a rollover works

**\*There is no cost or obligation to attend.**



scan here  
to reserve your spot!

Learn more at: [www.service1.org/retirement-investment](http://www.service1.org/retirement-investment)

**For more information:**

Contact Jeffrey H. McKinnon, CFP®, CRC®† or Matt Defalco, Financial Advisors at Service 1st Retirement & Investment Center at 800.562.6049 Ext. 7597.

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