

join us!



Retirement & Investment Center

virtual seminar

Social Security & Your Retirement

6 pm Wednesday, July 15

Presented by:
Jim Burke from
TruStage™ Annuities

Learn about:

- The rules for starting Social Security benefits
- How spouses coordinate their benefits
- Different routes to potentially increase your benefits
- Where Social Security fits into your retirement plans

***There is no cost or obligation to attend.**



scan here
to reserve your spot!

Learn more at: **www.service1.org/retirement-investment**

For more information:

Contact Jeffrey H. McKinnon, CFP®, CRC®* or Matt Defalco, Financial Advisors at Service 1st Retirement & Investment Center at 800.562.6049 Ext. 7597.

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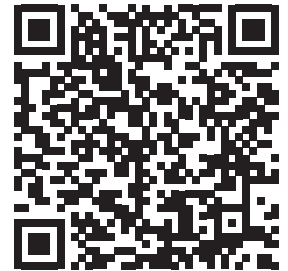
Understanding Medicare 6 pm Wednesday, August 5

Presented by:
John Laudadio from
TruStage[™] Annuities

Learn about:

- Medicare basics
- The differences between Parts A, B, C and D
- Tips for choosing your coverage and enrolling
- Health care costs when planning your retirement

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The Three Transitions to Retirement

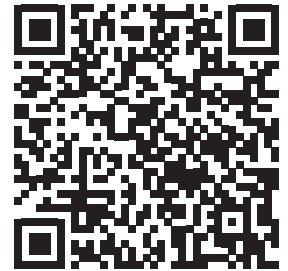
6 pm Wednesday, August 26

Presented by:
Jack Comey from
TruStage™ Annuities

Learn about:

- Confidently addressing the financial, lifestyle and emotional transitions to retirement
- Guarding against risks and managing the inevitable
- Gauging when you're ready for retirement

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For more information:

Contact Addie Felice, Financial Services Coordinator, Service 1st Retirement & Investment Center at 800.562.6049 ext. 7597.

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Rollover Planning

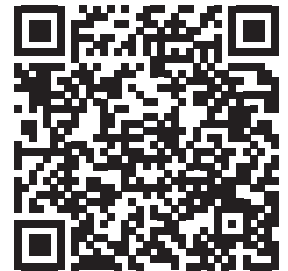
6 pm Wednesday, September 16

Presented by:
Steven Dunn
from TruStage™
Annuities

Learn about:

- Four major options for retirement plan balances when changing jobs
- Pros and cons of each option
- How a rollover works

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