

join us!



Retirement & Investment Center

virtual seminar

Social Security & Your Retirement

6 pm Monday, October 6

Presented by:

Travis Stanley BFA™, NSSA™,
RICP™, CSS™ and IRMAA™
from TruStage™ Annuities

Learn about:

- The rules for starting Social Security benefits
- How spouses coordinate their benefits
- Different routes to potentially increase your benefits
- Where Social Security fits into your retirement plans

***There is no cost or obligation to attend.**



scan here
to reserve your spot!

Learn more at: **www.service1.org/retirement-investment**

For more information:

Contact Addie Felice, Financial Services Coordinator, Service 1st Retirement & Investment Center at 800.562.6049 ext. 7597.

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service1st[®]
Retirement & Investment Center
virtual seminar

Understanding Medicare 6 pm Thursday, October 30

Presented by:
Travis Stanley BFA[™], NCSA[™],
RICP[™], CSS[™] and IRMAA[™]
from TruStage[™] Annuities

Learn about:

- Medicare basics
- The differences between Parts A, B, C and D
- Tips for choosing your coverage and enrolling
- Health care costs when planning your retirement

***There is no cost or obligation to attend.**



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Income for Life

6 pm Thursday, November 6

Presented by:
Travis Stanley BFA™, NSSA™,
RICP™, CSS™ and IRMAA™
from TruStage™ Annuities

Learn about:

- Sources of retirement income
- Retirement risks when drawing on savings
- Income strategies
- How to use annuities to guarantee income

***There is no cost or obligation to attend.**



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The Three Transitions to Retirement

6 pm Tuesday, November 18

Presented by:
Travis Stanley BFA™, NSSA™,
RICP™, CSS™ and IRMAA™
from TruStage™ Annuities

Learn about:

- Confidently addressing the financial, lifestyle and emotional transitions to retirement
- Guarding against risks and managing the inevitable
- Gauging when you're ready for retirement

***There is no cost or obligation to attend.**



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For more information:

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Investment Diversification

6 pm Tuesday, December 2

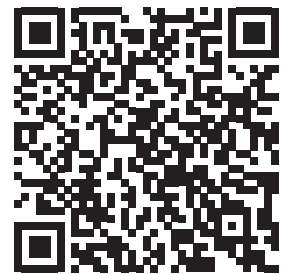
Presented by:

Travis Stanley BFA™, NSSA™,
RICP™, CSS™ and IRMAA™
from TruStage™ Annuities

Learn about:

- What traditional portfolio diversification is
- How the investment landscape changes
- How you can pursue your goals while mitigating risk
- How new annuity options help you rethink diversification

* There is no cost or obligation to attend.



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to reserve your spot!

Learn more at: www.service1.org/retirement-investment

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Rollover Planning

6 pm Tuesday, December 9

Presented by:
Travis Stanley BFA[™], NSSA[™],
RICP[™], CSS[™] and IRMAA[™]
from TruStage[™] Annuities

Learn about:

- Four major options for retirement plan balances when changing jobs
- Pros and cons of each option
- How a rollover works

***There is no cost or obligation to attend.**



scan here
to reserve your spot!

Learn more at: **www.service1.org/retirement-investment**

For more information:

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