



### virtual seminar

# **Understanding Medicare** 6 pm Tuesday, April 15

### Learn about:

- -Medicare basics
- -The differences between Parts A, B, C and D
- -Tips for choosing your coverage and enrolling
- -Health care costs when planning your retirement

\*There is no cost or obligation to attend.

#### Presented by:

Travis Stanley BFA™, NSSA™, RICP™, CSS™ and IRMAA™ from TruStage™ Annuities



scan here to reserve your spot!

### Learn more at: www.service1.org/retirement-investment

#### For more information:

Contact Addie Burkland, Financial Services Coordinator, Service 1st Retirement & Investment Center at 800.562.6049 ext. 7597.

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## virtual seminar

# **Income for Life** 6 pm Thursday, May 15

### Learn about:

- -Sources of retirement income
- -Retirement risks when drawing on savings
- Income strategies
- -How to use annuities to guarantee income

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## virtual seminar

## The Three Transitions to Retirement 6 pm Tuesday, May 27

### Learn about:

- -Confidently addressing the financial, lifestyle and emotional transitions to retirement
- -Guarding against risks and managing the inevitable
- -Gauging when you're ready for retirement

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### **Rollover Planning** 6 pm Tuesday, June 3

### Learn about:

- -Four major options for retirement plan balances when changing jobs
- -Pros and cons of each option
- -How a rollover works

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