

join us!



Retirement & Investment Center

virtual seminar

Rollover Planning | 6 pm Tuesday, December 3

Learn about:

- Four major options for retirement plan balances when changing jobs
- Pros and cons of each option
- How a rollover works

***There is no cost or obligation to attend.**



**scan here
to reserve your spot!**

Presented by:

Travis Stanley RICP, CSS, NISSA, and CSS
from TruStage™ Annuities

Learn more at: www.service1.org/retirement-investment

For more information:

Contact Jeffrey H. McKinnon*, CFP®, CRC®, LPL Financial Advisor, Service 1st Retirement & Investment Center at 800.562.6049 ext. 7596.

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