

join us!



Retirement & Investment Center

virtual seminar

## Understanding Medicare | 6 pm Tuesday, January 21

### Learn about:

- Medicare basics
- The differences between Parts A, B, C and D
- Tips for choosing your coverage and enrolling
- Health care costs when planning your retirement

\*There is no cost or obligation to attend.

### Presented by:

Travis Stanley RICP, CSS, NISSA, and CSS  
from TruStage™ Annuities



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to reserve your spot!

Learn more at: [www.service1.org/retirement-investment](http://www.service1.org/retirement-investment)

### For more information:

Contact Jeffrey H. McKinnon\*, CFP®, CRC®, LPL Financial Advisor, Service 1st Retirement & Investment Center at 800.562.6049 ext. 7596.

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Retirement & Investment Center

## virtual seminar

### Income for Life | 6 pm Wednesday, February 12

#### Learn about:

- Sources of retirement income
- Retirement risks when drawing on savings
- Income strategies
- How to use annuities to guarantee income

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There is no assurance that the techniques and strategies discussed are suitable for all investors or will yield positive outcomes. The purchase of certain securities may be required to effect some of the strategies. Fixed and Variable annuities are suitable for long-term investing, such as retirement investing. Gains from tax-deferred investments are taxable as ordinary income upon withdrawal. Guarantees are based on the claims paying ability of the issuing company. Variable annuities are subject to market risk and may lose value.

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## The Three Transitions to Retirement | 6 pm Wednesday, February 26

### Learn about:

- Confidently addressing the financial, lifestyle and emotional transitions to retirement
- Guarding against risks and managing the inevitable
- Gauging when you're ready for retirement

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## Rollover Planning | 6 pm Wednesday, March 12

### Learn about:

- Four major options for retirement plan balances when changing jobs
- Pros and cons of each option
- How a rollover works

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