

join us!



Retirement & Investment Center

virtual seminar

## The Three Transitions to Retirement | 6 pm Wednesday, February 26

### Learn about:

- Confidently addressing the financial, lifestyle and emotional transitions to retirement
- Guarding against risks and managing the inevitable
- Gauging when you're ready for retirement

**\*There is no cost or obligation to attend.**



**scan here  
to reserve your spot!**

### Presented by:

Travis Stanley RICP, CSS, NISSA, and CSS  
from TruStage™ Annuities

Learn more at: [www.service1.org/retirement-investment](http://www.service1.org/retirement-investment)

### For more information:

Contact Jeffrey H. McKinnon\*, CFP®, CRC®, LPL Financial Advisor, Service 1st Retirement & Investment Center at 800.562.6049 ext. 7596.

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## Rollover Planning | 6 pm Wednesday, March 12

### Learn about:

- Four major options for retirement plan balances when changing jobs
- Pros and cons of each option
- How a rollover works

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