

join us!



Retirement & Investment Center

virtual seminar

## Understanding Medicare | 6 pm Tuesday, October 15

### Learn about:

- Medicare basics
- The differences between Parts A, B, C and D
- Tips for choosing your coverage and enrolling
- Health care costs when planning your retirement

\*There is no cost or obligation to attend.

### Presented by:

Travis Stanley RICP, CSS, NISSA, and CSS  
from TruStage™ Annuities



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to reserve your spot!

Learn more at: [www.service1.org/retirement-investment](http://www.service1.org/retirement-investment)

### For more information:

Contact Jeffrey H. McKinnon\*, CFP®, CRC®, LPL Financial Advisor, Service 1st Retirement & Investment Center at 800.562.6049 ext. 7596.

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Retirement & Investment Center

## virtual seminar

### Income for Life | 6 pm Tuesday, October 29

#### Learn about:

- Sources of retirement income
- Retirement risks when drawing on savings
- Income strategies
- How to use annuities to guarantee income

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## The Three Transitions to Retirement | 6 pm Tuesday, November 5

### Learn about:

- Confidently addressing the financial, lifestyle and emotional transitions to retirement
- Guarding against risks and managing the inevitable
- Gauging when you're ready for retirement

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## virtual seminar

### Rollover Planning | 6 pm Tuesday, December 3

#### Learn about:

- Four major options for retirement plan balances when changing jobs
- Pros and cons of each option
- How a rollover works

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