

join us!



Retirement & Investment Center

virtual seminar

Social Security & Your Retirement | 6 pm Wednesday, January 8

Learn about:

- The rules for starting Social Security benefits
- How spouses coordinate their benefits
- Different routes to potentially increase your benefits
- Where Social Security fits into your retirement plans

*There is no cost or obligation to attend.

Presented by:

Travis Stanley RICP, CSS, NISSA, and CSS
from TruStage™ Annuities



scan here
to reserve your spot!

Learn more at: www.service1.org/retirement-investment

For more information:

Contact Jeffrey H. McKinnon*, CFP®, CRC®, LPL Financial Advisor, Service 1st Retirement & Investment Center at 800.562.6049 ext. 7596.

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Understanding Medicare | 6 pm Tuesday, January 21

Learn about:

- Medicare basics
- The differences between Parts A, B, C and D
- Tips for choosing your coverage and enrolling
- Health care costs when planning your retirement

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Income for Life | 6 pm Wednesday, February 12

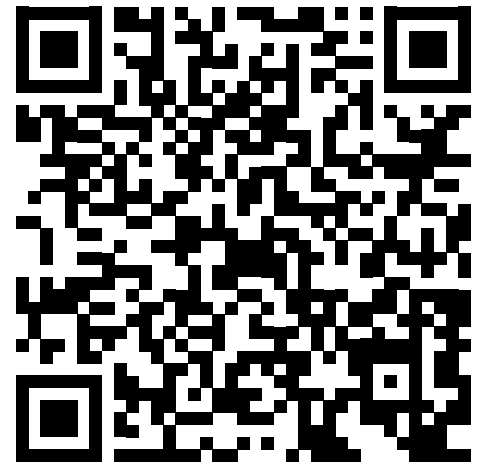
Learn about:

- Sources of retirement income
- Retirement risks when drawing on savings
- Income strategies
- How to use annuities to guarantee income

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There is no assurance that the techniques and strategies discussed are suitable for all investors or will yield positive outcomes. The purchase of certain securities may be required to effect some of the strategies. Fixed and Variable annuities are suitable for long-term investing, such as retirement investing. Gains from tax-deferred investments are taxable as ordinary income upon withdrawal. Guarantees are based on the claims paying ability of the issuing company. Variable annuities are subject to market risk and may lose value.

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The Three Transitions to Retirement | 6 pm Wednesday, February 26

Learn about:

- Confidently addressing the financial, lifestyle and emotional transitions to retirement
- Guarding against risks and managing the inevitable
- Gauging when you're ready for retirement

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Rollover Planning | 6 pm Wednesday, March 12

Learn about:

- Four major options for retirement plan balances when changing jobs
- Pros and cons of each option
- How a rollover works

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